

19 October 2026

Company name: Datasection Inc.
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 Representative Director, President,
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 (Securities code: 3905, TSE Growth)
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Notice Regarding the Expiration of the Exercise Period of the 23rd Series of Stock Acquisition Rights

As announced in the “Notice Regarding the Issuance of the 23rd Series of Stock Acquisition Rights (Fixed Exercise Price) through Third-Party Allotment and Partial Amendment to the Articles of Incorporation” dated 10 September 2025, Datasection Inc. (the “Company”) issued the 23rd Series of Stock Acquisition Rights (the “Stock Acquisition Rights”) on 17 October 2025, with First Plus Financial Holdings Pte. Ltd. as the allottee.

The Company hereby announces that the exercise period of the Stock Acquisition Rights expired today, as described below.

1. Overview of the Stock Acquisition Rights

(1) Name of the Stock Acquisition Rights	23rd Series of Stock Acquisition Rights of the Company
(2) Allottee	First Plus Financial Holdings Pte. Ltd.
(3) Allotment Date	17 October 2025
(4) Number of Stock Acquisition Rights Issued	440,000
(5) Issue Price	Total: JPY 809,600,000 (JPY 1,840 per Stock Acquisition Right)
(6) Shares Underlying the Stock Acquisition Rights	44,000,000 shares of common stock of the Company (100 shares per Stock Acquisition Right)
(7) Exercise Period	From 20 October 2025 to 19 October 2026
(8) Exercise Price	JPY 1,250
(9) Amount of Funds to Be Raised (if all Stock Acquisition Rights are exercised)	JPY 55,809,600,000 (Breakdown) Proceeds from the issuance of the Stock Acquisition Rights: JPY 809,600,000 Proceeds from the exercise of the Stock Acquisition Rights: JPY 55,000,000,000

2. Results of the Exercise of the Stock Acquisition Rights

(1) Number of Stock Acquisition Rights Exercised	213,942
(2) Number of Unexercised Stock Acquisition Rights	226,058
(3) Amount of Funds Raised	JPY 27,136,403,280 (Breakdown) Proceeds from the issuance of the Stock Acquisition Rights: JPY 393,653,280 Proceeds from the exercise of the Stock Acquisition Rights: JPY 26,742,750,000

3. Unexercised Stock Acquisition Rights

The 226,058 unexercised Stock Acquisition Rights were extinguished pursuant to Article 287 of the Companies Act upon the expiration of the exercise period on 19 October 2026. However, pursuant to the third-party allotment agreement relating to the Stock Acquisition Rights entered into with the allottee, the Company acquired, on the last day of the exercise period, all of the unexercised Stock Acquisition Rights held by First Plus Financial Holdings Pte. Ltd. at the same price per Stock Acquisition Right as the amount paid upon allotment (total amount: JPY 415,946,720).

4. Outlook

The impact of this matter on the Company's financial results is currently under review, and the Company will promptly make a disclosure should any matter requiring disclosure arise. In addition, although the actual amount of funds raised through the Stock Acquisition Rights fell short of the planned amount by approximately JPY 28.6 billion, the Company is considering the optimal method of raising the funds for the AI data centre projects to which the proceeds were planned to be allocated, in light of the progress of each project and the terms of transactions with customers and GPU server manufacturers.

Of the approximately JPY 27.0 billion raised through the Stock Acquisition Rights, excluding issuance expenses (of which approximately JPY 4.4 billion has not yet been allocated), the Company has allocated approximately JPY 20.4 billion to the first domestic project and approximately JPY 2.2 billion to the first Australian project among its AI data centre projects.