

4 June 2026

Company name: Datasection Inc.
Representative: Norihiko Ishihara
Representative Director,
President and CEO
(Securities code: 3905, TSE Growth)
Contact person Yuichi Nozawa
in charge: Head of Legal Department
TEL: +81 50-3649-4858

Notice Regarding the Acquisition of Fixed Assets (GPU Servers Equipped with NVIDIA B200 GPUs)

Datasection Inc. (“Datasection” or the “Company”) hereby announces that, at the meeting of the Board of Directors held on 3 June 2026, the Company resolved to enter into a sale and purchase agreement (the “Agreement”) with ASRock Rack Incorporation (“ASRock Rack”) for the acquisition of a total of 587 GPU servers equipped with 4,696 NVIDIA B200 GPUs, to be deployed at the AI data centre scheduled to be established in the Kingdom of Thailand. The Agreement was executed on the same date through the Company’s subsidiary, and details are set out below.

1. Reason for the Acquisition

The Datasection Group is promoting the development of AI infrastructure platforms primarily across the Asia-Pacific region in anticipation of the rapid expansion of demand for AI infrastructure. Based on this strategy, in addition to Japan and Australia, the Group is also advancing the construction of an AI data centre in the Kingdom of Thailand. The data centre scheduled to be established near Bangkok, Thailand (the “AI Data Centre”) is expected to commence phased operations between July and August 2026.

In connection with the deployment at the AI Data Centre and in consideration of the Group’s future global expansion, DATASECTION CLOUD LIMITED (“DS CLOUD”), the Company’s subsidiary newly established in London, United Kingdom (Representative: Norihiko Ishihara, CEO), has entered into the Agreement with ASRock Rack for the acquisition of a total of 587 GPU servers equipped with 4,696 NVIDIA B200 GPUs (the “Acquisition”). ASRock Rack is a Taiwan-based provider of server platforms for next-generation AI infrastructure and data centres.

Going forward, the Datasection Group will continue to work closely with ASRock Rack to support the early launch and ramp-up of the AI Data Centre.

In addition, the AI Data Centre will provide computing resources to a leading U.S.-based technology company. ASRock Rack’s products have been selected because they meet the exceptionally stringent technical specifications and performance requirements of the customer.

Through the Acquisition, the Datasection Group will strengthen its capabilities in providing AI cloud services and GPU computing services across the Asia-Pacific region, thereby further

accelerating the expansion of its AI infrastructure business.

2. Details of the Assets to be Acquired

(1) Description of Assets	A complete set of GPU servers
(2) Acquisition Amount (Estimated)	US\$257.4 million*

Note: The initial contract amount is US\$234 million. However, as the amount is subject to adjustment in accordance with market conditions for CPUs and other components, the estimated acquisition amount currently reflects a 10% increase from the original contract amount. Based on the exchange rate of JPY159.26 to US\$1, being the closing exchange rate as of the end of May 2026, the estimated amount in Japanese yen is approximately JPY41,130 million.

3. Overview of the Counterparty

(1) Name	ASRock Rack Incorporation	
(2) Address	4F., No.37, Sec.2, Jhongyang S. Rd., Beitou District, Taipei City 11270, Taiwan	
(3) Representative	CEO, Wei-shi Sa	
(4) Principal Business Activities	Design and manufacture of high-density, high-performance servers for cloud, hyperscale, and AI applications	
(5) Share Capital (as of 31 December 2025)	NT\$717 million*	
(6) Date of Establishment	29 January 2013	
(7) Net Assets (as of 31 December 2025)	NT\$4,852 million*	
(8) Total Assets (as of 31 December 2025)	NT\$11,661 million*	
(9) Major Shareholder (as of 31 December 2025)	ASRock Incorporation 46.22%	
(10) Relationship between the Listed Company and ASRock Rack	Capital Relationship	None.
	Personnel Relationship	None.
	Business Relationship	Other than the Agreement, there are no material business relationships between the parties.
	Related Party Status	ASRock Rack does not constitute a related party of the Company.

Note: Based on the exchange rate of JPY4.9981 per NT\$1, being the closing exchange rate as of 31 December 2025, the equivalent amount in Japanese yen is approximately JPY3,098 million.

4. Overview of the Company's Subsidiary

(1) Name	DATASECTION CLOUD LIMITED
(2) Address	66 Paul Street, London, England, EC2A 4NA
(3) Representative	Director, Norihiko Ishihara
(4) Principal Business Activities	AI infrastructure business
(5) Share Capital	GBP 100*
(6) Date of Establishment	1 May 2026
(7) Major Shareholder	Datasection Inc. – 100%

Note: Based on the exchange rate of JPY214.35 per GBP1, being the closing exchange rate as of the end of May 2026, the equivalent amount in Japanese yen is approximately JPY21 thousand.

5. Schedule

(1) Execution Date of the Agreement	3 June 2026
(2) Scheduled Delivery Date	July to August 2026 (to be delivered in instalments)
(3) Scheduled Execution Date of Customer Service Agreement with AI Data Centre Customer	June to July 2026

6. Future Outlook

The impact of this matter on the Company's consolidated financial results has already been incorporated into the consolidated earnings forecast for the fiscal year ending March 2027, as disclosed in the "Consolidated Financial Results for the Fiscal Year Ended March 2026 (Japanese GAAP)" announced on 15 May 2026.

Funding for the Acquisition is expected to be financed through advance payments from an AI data centre customer* (to be determined), borrowings of JPY28,791 million, and proceeds from the exercise of the 23rd Series of Share Acquisition Rights* (to be determined). Discussions with prospective lenders are progressing, and the Company expects to secure the planned borrowings. However, should the payments relating to the Acquisition precede the receipt of advance payments from AI data centre customers or the exercise of the 23rd Series of Share Acquisition Rights, the amount temporarily financed through borrowings may increase.

Note: As discussions with prospective customers are currently ongoing, the allocation details of the remaining JPY12,339 million, after deducting the planned borrowings, have not yet been determined.