



12 May 2026

PRESS RELEASE

Datasection Inc.

## **Notice Regarding Execution of an Exclusive Arrangement Agreement for Financing the Acquisition of GPU Servers**

Datasection Inc. (the “Company”) hereby announces that, at the meeting of its Board of Directors held on 11 May 2026, the Company resolved to enter into, and subsequently executed on the same date, an exclusive arrangement agreement (the “Agreement”) concerning the financing of funds required for the acquisition of GPU servers with a global investment firm with approximately US\$100 billion in assets under management (the “Counterparty”), as described below.

### 1. Purpose of the Agreement

The Company is planning to acquire GPU servers and build AI Data Centres in Japan, Australia, and Thailand for the purpose of expanding its AI infrastructure business.

Under the Agreement, the Company has appointed the Counterparty\* as the exclusive lead investor and arranger to arrange financing in an amount of up to US\$500 million to US\$1 billion for the above project.

\* Pursuant to confidentiality obligations under the Agreement with the Counterparty, the name of the Counterparty is not being disclosed at this time.

### 2. Overview of the Project

The project covered by the Agreement consists of the following:

- (1) Japan (Greater Tokyo Area): approximately 5,000 GPUs and approximately 10 MW of data centre capacity
- (2) Thailand (Bangkok): approximately 5,000 GPUs and approximately 10 MW of data centre capacity
- (3) Australia (Sydney): approximately 10,000 GPUs and approximately 20 MW of data centre capacity

In total, the Company anticipates approximately 20,000 GPUs and approximately 40 MW of data centre capacity.

### 3. Summary of the Agreement

Pursuant to the Agreement, the Counterparty will use its best efforts to arrange the financing for the above project.

The Agreement does not constitute a commitment to provide financing to the Company and is



subject to the satisfaction of various conditions, including:

- (1) Financial, legal, tax, technical and other due diligence
- (2) Obtaining approvals from relevant regulatory authorities
- (3) Internal approvals of the Counterparty
- (4) Execution of definitive agreements
- (5) Market conditions and other customary conditions

In addition, the Company has granted the Counterparty exclusivity for six months from the date of execution of the Agreement with respect to financing of the same nature as contemplated herein.

#### 4. Schedule

- (1) Execution Date of the Agreement: 11 May 2026
- (2) Expected Timing of Definitive Agreements: Around May to August 2026

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