

6 January 2026

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## Notice Regarding the Revision of Consolidated Earnings Forecast

Datasection Inc. hereby announces that, at a meeting of its Board of Directors held on 5 January 2026, the Company resolved to revise its consolidated earnings forecast for the fiscal year ending 31 March 2026 (the period from 1 April 2025 to 31 March 2026), which was previously disclosed on 28 November 2025, as set forth below.

### 1. Consolidated Earnings Forecast for the Fiscal Year Ending 31 March 2026

(From 1 April 2025 to 31 March 2026)

	Net Sales JPY million	Operating Profit JPY million	Adjusted EBITDA JPY million	Ordinary Profit JPY million	Profit Attributable Owners of Parent JPY million	Earnings per Share JPY
Previously Announced Forecast (A)	34,810	509	3,672	178	47	1.60
Revised Forecast (B)	37,273	3,498	7,239	2,972	1,908	59.34
Change (B-A)	2,463	2,989	3,566	2,793	1,860	
Change (%)	7.1%	586.8%	97.1%	—	—	
(Reference) Actual Results for the Previous Fiscal Year (Fiscal year ended 31 March 2025)	2,942	△496	△169	△613	△654	△37.40

### 2. Reasons for the Revision

As disclosed in today's announcement entitled "(Change in Disclosed Information) Notice

Regarding a Large-Scale Order”, as the Company continues to advance the development plan for its first domestic data centre, additional requirements have been requested by the customer. These include changes to specifications such as the configuration of the GPU server clusters, as well as network and security design, together with additional construction work.

As a result, the commencement of service provision by the data centre has been revised once again, from December 2025 to March 2026. Consequently, the timing for the commencement of revenue recognition from service provision to the relevant customer at the Company’s first domestic data centre has been delayed from the originally planned September 2025 to March 2026.

In order to cover the additional costs to be borne by the Company arising from this delay and the associated specification changes, discussions were held with the customer regarding an increase in the usage fee for GPU servers relating to the additional order. As a result of these discussions, it was agreed that the GPU server usage fee will be increased by approximately 14.3%, effective from the commencement date of the contract term.

Furthermore, as disclosed in the announcements dated 3 October 2025 entitled “Notice Regarding Large-Scale Order” and 19 December 2025 entitled “(Change in Disclosed Items) Notice Regarding Large-Scale Order”, the Company entered into a usage agreement for AI-oriented GPU servers at its first Australian data centre currently under construction in Sydney, New South Wales, Australia.

In addition, as disclosed in the announcement dated 11 December 2025 entitled “Notice Regarding the Acquisition of Fixed Assets (GPU Servers Equipped with NVIDIA B300)”, the Company executed a purchase and sale agreement for a full set of GPU servers equipped with NVIDIA B300 GPUs to be deployed at this AI data centre.

While the Company had planned to revise its consolidated earnings forecast upon completion of a detailed assessment of the impact of this project on its consolidated financial results for the current fiscal year, such assessment has now been completed.

Taking into account the above developments and recent operating performance, the Company has revised upward its consolidated earnings forecast for the current fiscal year as follows:

- Net sales are expected to increase to JPY37,273 million, representing an increase of JPY2,463 million from the previously disclosed forecast and an increase of JPY34,330 million year on year.
- Operating profit is expected to increase to JPY3,498 million, an upward revision of JPY2,989 million from the previously disclosed forecast, compared with an operating loss of JPY496 million in the previous fiscal year.
- Adjusted EBITDA is expected to increase to JPY7,239 million, an upward revision of JPY3,566 million from the previously disclosed forecast, compared with negative JPY169 million in the previous fiscal year.
- Ordinary profit is expected to increase to JPY2,972 million, an upward revision of JPY2,793 million from the previously disclosed forecast, compared with an ordinary loss of JPY613 million in the previous fiscal year.

- Profit attributable to owners of parent is expected to increase to JPY1,908 million, an upward revision of JPY1,860 million from the previously disclosed forecast, compared with a loss of JPY654 million in the previous fiscal year.

#### Breakdown of the Upward Revision to Net Sales

The breakdown of the upward revision to net sales is as follows:

- First domestic data centre project:  
Net sales previously expected to be JPY6,992 million have been revised to JPY1,748 million.
- Additional orders related to data centre projects:  
Net sales previously expected to be JPY24,589 million have been revised upward to JPY28,141 million.
- First Australian data centre project:  
As the commencement of operations is scheduled for March 2026, additional net sales of JPY4,155 million are expected to be recognised for that month.

The upward revisions to profit at each level below operating profit are primarily attributable to an approximately 14.3% increase in the GPU server usage fee for the additional orders related to the data centre projects. As a result, net sales and gross profit increased by JPY3,552 million, which constituted the main driver of the upward revisions to operating profit and subsequent profit metrics.

In addition, as stated in the announcement dated 19 December 2025 entitled “(Change in Disclosed Items) Notice Regarding Large-Scale Order”, the setup fee of USD 74 million relating to the first Australian data centre project (equivalent to JPY11,630 million, converted at the closing exchange rate of JPY156.65 per USD as of the end of December 2025) is scheduled to be recognised on a straight-line basis over a period of 36 months following the commencement of service provision.

The commencement of service provision is currently scheduled for March 2026, and accordingly, JPY319 million is expected to be recognised in the current fiscal year.

In addition, the Company is currently in contract negotiations regarding a large prospective project. Should the receipt of this order be confirmed, the Company will promptly revise its consolidated earnings forecast for the current fiscal year as necessary.