

October 17, 2025

Company name: Datasection Inc.
 Representative: Norihiko Ishihara
 Representative Director,
 President and CEO
 (Securities code: 3905, TSE Growth)
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Notice of Completion of Payment for the Issuance of the 23rd Series of Stock Acquisition Rights (Fixed Exercise Price) through Third-Party Allotment

Datasection Inc. hereby announces that, with respect to the issuance of the 23rd Series of Stock Acquisition Rights through third-party allotment (hereinafter, the “Stock Acquisition Rights”), which was resolved at the meeting of the Board of Directors held on September 10, 2025 and approved at the Extraordinary General Meeting of Shareholders convened today, payment has been duly completed as of today.

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the “Notice Regarding the Issuance of the 23rd Series of Stock Acquisition Rights (Fixed Exercise Price) through Third-Party Allotment and Partial Amendment to the Articles of Incorporation” dated September 10, 2025 (hereinafter referred to as the “Issuance Disclosure”).

<Overview of the Issuance of the Stock Acquisition Rights>

(1) Allotment Date	October 17, 2025
(2) Number of Stock Acquisition Rights to be issued	440,000
(3) Issue Price	JPY 809,600,000 in total (JPY 1,840 per Stock Acquisition Right)
(4) Number of Shares Underlying the Issuance	44,000,000 shares (100 shares per Stock Acquisition Right)
(5) Total Amount of Funds to be Raised	JPY 55,809,600,000 (Breakdown) Proceeds from the issuance of the Stock Acquisition Rights: JPY 809,600,000 Proceeds from the exercise of the Stock Acquisition Rights: JPY 55,000,000,000 For details on the estimated net proceeds after deducting the estimated issuance expenses, please refer to “3. Amount, Use of Proceeds and Scheduled Timing of Expenditures” in the Issuance Disclosure.
(6) Exercise Price	JPY 1,250 per share
(7) Nature and Value of the Assets to be	Upon exercise of the Stock Acquisition Rights, the assets to be contributed shall consist of cash, or the aggregate amount of the loan

Contributed	principal claims and the related interest claims owed by the Company to First Plus Financial Holdings Pte. Ltd. ("First Plus") under the Basic Commitment Line Agreement dated August 4, 2025 (commitment limit: USD 35,000,000 (*note), term: two years, interest rate: 4%; hereinafter, the "Basic Agreement"). In the event that, pursuant to the terms of issuance, monetary claims denominated in U.S. dollars are contributed, the value of such monetary claims shall be converted into Japanese yen based on the middle rate of the telegraphic transfer selling and buying rates quoted by MUFG Bank, Ltd. on the business day immediately preceding the date of exercise of the Stock Acquisition Rights.
(8) Method of Offering or Allotment (Allottee)	A total of 440,000 Stock Acquisition Rights were allotted to First Plus by way of third-party allotment.
(9) Exercise Period	From October 20, 2025 to October 19, 2026
(10) Other Matters	As of today, the Company has entered into a Third-Party Allotment Agreement in connection with the Stock Acquisition Rights (the "Allotment Agreement") with the allottee. Under the Allotment Agreement, it is stipulated that, if the allottee transfers the Stock Acquisition Rights with the prior approval of the Company's Board of Directors, the transferee shall succeed to all rights and obligations of the allottee as set forth in the Allotment Agreement. Furthermore, as described in "2. Purpose and Reason for the Offering (3) Reason for Selecting the Financing Method <Advantages of This Financing Method> (4) Exercise Restrictions" of the Issuance Disclosure, if the allottee's shareholding ratio in the Company's common shares were to exceed 33% of the total number of issued shares of the Company, the prior approval of the Company would be required. In addition, the Issuance Disclosure provided that, in the event the cumulative number of Stock Acquisition Rights exercised exceeded 220,000, any exercise beyond such number would require the prior approval of the Company until such time as the Company or its subsidiary entered into a service agreement with a customer or a purchase agreement for GPU servers in respect of an AI data center project of the same nature as the first project, and such fact was disclosed in a timely manner through TDnet of the Tokyo Stock Exchange (except where, by the date of execution of the Allotment Agreement, the Company had already entered into a service agreement with a customer or a purchase agreement for GPU servers in relation to the second project and had disclosed such fact in a timely manner through TDnet). As the Company has entered into a service agreement with a customer

	in relation to the second project and made a timely disclosure on October 3, 2025 titled "Notice Regarding Large-Scale Order," this proviso has become applicable, and accordingly, such provision has not been included in the Allotment Agreement.
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- (Note) 1. The amount converted into Japanese yen at the exchange rate of JPY 147.02 to USD 1, which was the closing rate as of the end of August 2025, is JPY 5,145 million.
2. The method of application and payment for the Stock Acquisition Rights shall be as follows:
The planned allottee shall enter into a subscription agreement for all of the Stock Acquisition Rights by the payment due date, and on the payment due date, the total issue price shall be paid by way of set-off between (i) the obligation to pay for the Stock Acquisition Rights and (ii) the loan principal claim and the interest claim thereon owed by the Company to the planned allottee (the outstanding balance of which, as of September 10, 2025, is USD 4,849,128 in principal and USD 20,739 in interest, which, when converted at the closing exchange rate as of the end of August 2025 of JPY 147.02 per USD, equals JPY 712 million in principal and JPY 3 million in interest).