

September 25, 2025

Company name: Datasection Inc. Representative: Norihiko Ishihara

Representative Director, President and CEO

(Securities code: 3905, TSE Growth)

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in charge: Executive Vice President

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(Correction) Notice Regarding the Issuance of the 23rd Series of Stock Acquisition Rights (Fixed Exercise Price) through Third-Party Allotment and Partial Amendment to the Articles of Incorporation

Datasection Inc. hereby announces that certain information disclosed in the notice titled "Notice Regarding the Issuance of the 23rd Series of Stock Acquisition Rights (Fixed Exercise Price)through Third-Party Allotment and Partial Amendment to the Articles of Incorporation", which was published on September 10, 2025, requires correction, as outlined below.

1. Reason for Correction

With respect to the 23rd Series of Stock Acquisition Rights, the issuance of which was resolved at the meeting of the Board of Directors held on September 10, 2025, the Company has decided to issue such rights under a non-book-entry method rather than under the book-entry transfer system handled by the Japan Securities Depository Center, In. (JASDEC), which serves as the transfer agent. Accordingly, the terms and conditions of issuance of the 23rd Series of Stock Acquisition Rights have been amended as required.

2. Details of the Correction

(Underlined portions indicate the corrected text.) [Before Correction]

Terms and Conditions for the Issuance of the 23rd Series of Stock Acquisition Rights (Third-Party Allotment) of Datasection, Inc.

<Omitted>

- 15. Method of Exercise of the Stock Acquisition Rights and Timing of Effectiveness (1) To exercise the Stock Acquisition Rights, the necessary procedures for the exercise request must be carried out with the book-entry transfer institution (as defined in Item 22) or with an account management institution as defined in Article 2, Paragraph 4 of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. (the "Book-Entry Transfer Act"). Such exercise shall be deemed to have been made when a notice of the exercise request is delivered by the book-entry transfer institution to the exercise request acceptance office specified in Item 18 during the exercise period set forth in Item 11.
- (2) In the case where the property contributed upon the exercise of the Stock Acquisition Rights is cash, in addition to the procedures required for the exercise request under the preceding item, the full amount of such cash shall be remitted,

through the book-entry transfer institution or the account management institution, in cash to the account designated by the Company at the payment handling office specified in Item 19. In the case where the property contributed upon the exercise of the Stock Acquisition Rights is a monetary claim, in addition to the procedures required for the exercise request under the preceding item, such monetary claim shall be delivered.

<Omitted>

18. Place of Receipt of Exercise Requests
Securities Agency Department, Sumitomo Mitsui Trust Bank, Limited

<Omitted>

- 20. Delivery of Shares upon Exercise of Stock Acquisition Rights
 The Company shall deliver shares by new book-entry registration or by transfer from treasury stock under the Company's name on the second banking business day following the date on which the exercise request of the Stock Acquisition Rights becomes effective.
- 21. Application of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. The Stock Acquisition Rights are rights that are subject, in their entirety, to the provisions of Article 163 of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. (the "Book-Entry Transfer Act"), and, except as provided in Article 164, Paragraph 2 of the Book-Entry Transfer Act, certificates for the Stock Acquisition Rights may not be issued. The handling of the Stock Acquisition Rights and the shares to be delivered upon exercise thereof shall be governed by the business regulations and other rules concerning book-entry transfer of shares and the like as established by the book-entry transfer institution.
- 22. Name and Address of the Book-Entry Transfer Institution
 Japan Securities Depository Center, Incorporated (JASDEC)
 7-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo, Japan

23. Miscellaneous

- (1) The matters set forth above shall be subject to the effectiveness of the securities registration under the Financial Instruments and Exchange Act, the filing of the amended securities registration statement, and the approval at the Extraordinary General Meeting of Shareholders of the Company scheduled to be held on October 17, 2025, of the amendment to the Articles of Incorporation relating to the increase in the total number of issuable shares, as well as the approval of the issuance of the Stock Acquisition Rights.
- (2) Any other matters necessary in connection with the issuance of the Stock Acquisition Rights shall be delegated to the Representative Director of the Company.

[After Correction]

Terms and Conditions for the Issuance of the 23rd Series of Stock Acquisition Rights

(Third-Party Allotment) of Datasection, Inc.

<Omitted>

- 15. Method of Exercise of the Stock Acquisition Rights and Timing of Effectiveness
- (1) To exercise the Stock Acquisition Rights, such exercise shall be effected during the exercise period of the Stock Acquisition Rights specified in Article 11, by notification of the exercise request being given to the place designated for receipt of exercise requests of the Stock Acquisition Rights as provided in Article 18 (hereinafter referred to as the "Place of Exercise Request").
- (2) In the case where the property to be contributed upon the exercise of the Stock Acquisition Rights is cash, in addition to the procedures required for the exercise request set forth in the preceding item, the full amount of such cash shall be remitted in cash into the bank account designated by the Company at the place of payment handling for the exercise of the Stock Acquisition Rights as provided in Article 19. In the case where the property to be contributed upon the exercise of the Stock Acquisition Rights is a monetary claim, in addition to the procedures required for the exercise request set forth in the preceding item, such monetary claim shall be delivered.
- 18. Place of Receipt of Exercise Request
 Datasection Inc., Group Corporate Planning Department, or such department in
 charge of the relevant operations from time to time.

<Omitted>

20. Delivery of Shares upon Exercise of Stock Acquisition Rights.

The Company shall deliver the shares upon the effectiveness of an exercise request of the Stock Acquisition Rights, by means of a new book-entry record of the shares or a transfer from the Company's own shares registered under its name.

21. Miscellaneous

- (1) The matters set forth in the foregoing items shall be subject to (i) the effectiveness of the securities registration statement under the Financial Instruments and Exchange Act, (ii) the filing of the supplemental securities registration statement, and (iii) the approval at the extraordinary general meeting of shareholders of the Company scheduled to be held on October 17, 2025 of the proposal relating to the issuance of these Stock Acquisition Rights.
- (2) Any other matters necessary in connection with the issuance of these Stock Acquisition Rights shall be delegated to the Representative Director of the Company.