

August 4, 2025

Company name: Datasection Inc.
Representative: Norihiko Ishihara
Representative Director,
President and CEO
(Securities code: 3905, TSE Growth)
Contact person: Daisuke Katano
in charge: Executive Vice President
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Notice Regarding Execution of a Master Revolving Credit Agreement and Borrowing of Funds

Datasection Inc. hereby announces that, at the meeting of the board of directors held today, it has resolved to enter into a master revolving credit agreement (hereinafter, the “Facility Agreement”) with its largest shareholder, First Plus Financial Holdings Pte. Ltd., and to borrow funds under the terms of the said agreement.

We also wish to inform you that the borrowing of funds (hereinafter, the “Borrowing”) under the Facility Agreement was executed today.

1. Purpose of the Facility Agreement and the Borrowing

The purpose of entering into the Facility Agreement and executing the Borrowing is to allocate the funds raised to project-related or working capital needs for the AI data center business.

2. Summary of the Facility Agreement and the Borrowing

(1) Summary of the Facility Agreement

Lender	First Plus Financial Holdings Pte. Ltd.
Maximum facility amount	USD 35,000,000 *Note
Agreement term	August 4, 2025 – August 3, 2027
Interest Rate	Fixed rate of 4%
Use of funds	Project-related or working capital for the AI data center business
Collateral	Unsecured

*Note: The Japanese yen equivalent of USD 35,000,000, converted at the closing exchange rate of 150.74 JPY/USD as of the end of July 2025, is approximately JPY 5,275 million.

(2) Summary of the Borrowing

Borrowed amount	USD 5,000,000 (*Note)
Drawdown date	August 4, 2025
Repayment date	February 3, 2026

*Note: The Japanese yen equivalent of USD 5,000,000, converted at the closing exchange rate of 150.74 JPY/USD as of the end of July 2025, is approximately JPY 753 million.

(3) Outline of the Lender

①Name	First Plus Financial Holdings Pte. Ltd.	
②Address	8 Marina View #36-02, Asia Square Tower 1, Singapore 018960	
③Title and Name of Representative	CEO, LI ZHIBO	
④Description of Business	Investment business	
⑤Capital	SGD 70,000,000	
⑥Date of Incorporation	July 11, 2019	
⑦Major Shareholder	LIVIA & HARRIET Pte.Ltd. (100%)	
⑧Relationship between the listed company and the lender	Capital relationship	The lender is the largest and major shareholder of the Company, holding 2,230,000 common shares (representing 10.13% of voting rights *Note) and 14,880 units of the 19th Series Stock Acquisition Rights (equivalent to 1,488,000 shares).
	Personnel relationship	The lender has the right to nominate two directors to the Company. However, as of today, there are no directors currently serving who were nominated by the lender.
	Business relationship	The Company has entered into the Facility Agreement with the lender, and the Borrowing has been executed under said agreement.
	Related party status	The lender qualifies as a related party of the Company, as it is a major shareholder.
⑨Financial position and operating results	Not disclosed due to confidentiality obligations.	

*Note: The percentage of voting rights is calculated by dividing the number of voting rights (220,011 units), derived by deducting 101,951 non-voting shares (as of March 31, 2025) from the total number of issued shares as of today (22,103,051 shares), and truncating to the third decimal place.

3. Future Prospect

The impact of this matter on the Company's financial results for the fiscal year ending March 31, 2026, is currently under review.

Should any matters arise that require disclosure, the Company will make an announcement promptly.