

March 6, 2025

Company name: Datasection Inc.  
 Representative: Norihiko Ishihara  
 Representative Director,  
 President and CEO  
 (Securities code: 3905, TSE Growth)  
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### **Notice Regarding Completion of Payment for Issuance of the 20th Series of Stock Acquisition Rights (with Exercise Price Adjustment Clause) through Third-Party**

Datasection Inc. hereby announces that the payment for the issuance of the 20<sup>th</sup> series of stock acquisition rights through third-party allotment (hereinafter referred to as the “Stock Acquisition Rights”), which was resolved at the board of Directors meeting held on February 18, 2025, has been completed as of today.

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the “Notice Regarding Issuance of the 20<sup>th</sup> series of Stock Acquisition Rights (with Exercise Price Adjustment Clause) through Third-Party Allotment” dated February 18, 2025.

#### <Overview of the Issuance of the Stock Acquisition Rights>

(1) Allotment date	March 6, 2025
(2) Number of stock acquisition rights issued	44,000 rights
(3) Issue price	Total: JPY 15,488,000 (JPY 352 per stock acquisition right)
(4) Number of potential shares from this issuance	4,400,000 shares (100 shares per stock acquisition right) As described in item (6) “Exercise Price and Conditions for Adjustment of Exercise Price” below, the exercise price may be adjusted. However, there is no upper limit on the exercise price. The lower limit of the exercise price is JPY 344, but even at the lower limit, the number of potential shares associated with the stock acquisition rights remains 4,400,000 shares.
(5) Amount of funds procured	JPY 3,024,688,000 (Notes)
(6) Exercise price and conditions for adjustment of exercise price	Initial exercise price: JPY 688 The exercise price of the stock acquisition rights shall be revised to an amount equivalent to 90% of the closing price (the “Closing Price”) of the Company’s common shares in regular trading on the Tokyo Stock Exchange (the TSE”) on the business day immediately

	<p>preceding the effective date of each exercise request of the stock acquisition rights (the "Adjustment Date"), rounded up to the nearest yen.</p> <p>If the revised amount falls below the lower limit of the exercise price, the lower limit exercise price shall be deemed the revised exercise price.</p>
(7) Method of offering or allotment (Allottee)	44,000 rights were allotted to Hayate Management Co., Ltd. Through third-party allotment.
(8) Exercise period	From March 7, 2025, to March 6, 2026
(9) Other	<p>The Company has entered into a third-party allotment agreement concerning the Stock Acquisition Rights (the "Allotment Agreement") with the allottee, subject to the effectiveness of the securities registration filed under the Financial Instruments and Exchange Act. The allotment agreement stipulates the following:</p> <ul style="list-style-type: none"> <li>● A request for the acquisition of the Stock Acquisition Rights by the allottee.</li> </ul> <p>In the event that the allottee transfers the Stock Acquisition Rights with the prior approval of the Company's Board of Directors, the transferee from the allottee shall succeed to all rights and obligations of the allottee under the Allotment Agreement.</p>

Notes:

1. The amount of funds procured represents the total of (i) the aggregate amount of the payment for the Stock Acquisition Rights and (ii) the value of assets contributed upon exercise of the Stock Acquisition Rights, less the estimated expenses associated with the issuance of the Stock Acquisition Rights. The aggregate value of assets contributed upon exercise of the Stock Acquisition Rights is based on the assumption that all of the Stock Acquisition Rights are exercised at the initial exercise price. Accordingly, in the event that the exercise price is revised or adjusted, the total of the aggregate amount of the payment for the Stock Acquisition Rights and the aggregate value of assets contributed upon their exercise may increase or decrease. Furthermore, if no exercise takes place during the exercise period, or if any Stock Acquisition Rights acquired by the Company are cancelled, the total of the aggregate amount of the payment for the Stock Acquisition Rights and the aggregate value of assets contributed upon their exercise may decrease.
2. The method of application and payment for the Stock Acquisition Rights is as follows: After the effectiveness of the securities registration filed under the Financial Instruments and Exchange Act, a subscription agreement for all of the Stock Acquisition Rights will be executed by the payment date, and on the

payment date, the allottee will offset its loan claim against the Company with the payment obligation for the Stock Acquisition Rights, thereby making payment in the total issue amount.